

| RECONCILIATION OF SHARE CAPITAL AUDIT | |
|---------------------------------------|---|
| Scrip code* | 523309 |
| Name of the company* | Shri Gang Industries and Alied Products Limited |
| Registered office address | |
| Registered office address* | A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahr, Uttar Pradesh-203205 |
| Registered office state* | Uttar Pradesh |
| Registered office city* | Sikandrabad |
| Registered office pin code* | 203205 |
| Registered office contact number* | STD Code* |
| Registered office contact number* | 011-45689663 |
| Registered office fax | - |
| Correspondence address | |
| Correspondence address | F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 |
| Correspondence state | Delhi |
| Correspondence city | New Delhi |
| Correspondence pin code | 110020 |
| Correspondence contact number | STD Code |
| Correspondence contact number | - |
| Correspondence fax | - |
| Email address* | secretarial@shrigangindsutries.com |
| Reporting quarter* | 30-09-2016 |
| ISIN* | INE241V01018 |
| Face value* | 10 |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|------------------------|----------------|---------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 7930000 | 100 |

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 7930000 | |
| Listed capital (BSE) (As per company records)* | 7930000 | 100 |
| Held in dematerialised form in CDSL* | 0 | 0 |
| Held in dematerialised form in NSDL* | 0 | 0 |
| Physical* | 7930000 | 100 |
| Total no.of shares* | 7930000 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below
:**

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) |
|------------|-------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
| | | | | | | | |

| | |
|---|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? * | Yes |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|--|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | |
| Pending for more than 21 days* | 1 | 100 | |

| Compliance Officer Details | |
|---------------------------------|----------------------------|
| Name of the compliance officer* | Shefali Sharma |
| Designation* | Company Secretary |
| Membership Nos | A44902 |
| Telephone no. * | 011-42524455 |
| Fax no. | - |
| E-mail id* | sharmashefali016@gmail.com |

| Certifying Auditor Details | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Deepak Kukreja |
| Date of issue of report* | 25-10-2016 |
| Address* | 31/36, Basement, Old Rajinder Nagar, Delhi-110060 |
| Contact no.* | 011-42432721 |
| Fax no. | - |
| Membership no. | 4140 |
| Firms registration number of audit firm | |
| Name of the firm * | Deepak Kukreja & Associates |
| COP number | 8265 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Name of RTA | Beetal Financial And Computer Services (P) Ltd |
| SEBI registration no. | 000000000262 |
| Address | Beetal House, 3rd Floor, 99 Madangir, Behind LSC, Near Dada Harsukhdas Mandir |
| State | Delhi |
| City | New Delhi |
| Pincode | 110062 |
| Contact no. | 011-29961281 |
| Fax number of RTA | - |
| E-mail id | beetal@beetalfinancial.com |
| Website Address | www.beetalfinancial.com |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |